

## Deborah Mertlich, LCSW

4550 SW Kruse Way, Suite 340 ~ Lake Oswego, OR 97035 ~ P: (971) 252-1545 ~ F: (503) 427-7856

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### Information form:

Name: \_\_\_\_\_ Birth date: \_\_\_\_\_ Date: \_\_\_\_\_

Describe the problem(s) that brought you here today:

### Personal Information:

How would you describe yourself?

Check any of the symptoms that you are having:

- |  |  |
|--|--|
| <input type="checkbox"/> Extreme sadness and tearful           | <input type="checkbox"/> Feeling tearful                               |
| <input type="checkbox"/> Trouble concentrating                 | <input type="checkbox"/> Change in sleeping habits                     |
| <input type="checkbox"/> Memory problems                       | <input type="checkbox"/> Lack of energy                                |
| <input type="checkbox"/> Changes in eating habits              | <input type="checkbox"/> Weight changes                                |
| <input type="checkbox"/> Feeling of extreme happiness          | <input type="checkbox"/> Excessive anxiety or worry                    |
| <input type="checkbox"/> Trouble performing your job           | <input type="checkbox"/> Problems getting along with friends or family |
| <input type="checkbox"/> Lack of enjoyment of usual activities | <input type="checkbox"/> Feeling stressed                              |
| <input type="checkbox"/> Self-esteem problems                  | <input type="checkbox"/> Easily irritated                              |
| <input type="checkbox"/> Perfectionism                         | <input type="checkbox"/> Feeling guilt                                 |
| <input type="checkbox"/> Obsessions or compulsions             | <input type="checkbox"/> Feeling nervous                               |
| <input type="checkbox"/> Feeling fearful                       | <input type="checkbox"/> Sudden feelings of panic                      |
| <input type="checkbox"/> Physical complaints of pain           | <input type="checkbox"/> Muscle tension                                |

### Stressful Circumstances:

Have you experienced any stress recently? (examples: conflict with family/friend, financial problems, death, divorce, illness) If yes, please explain when, what, and how it is affecting your daily functioning:

Have you ever been abused? (physically or sexually)

Is it still going on? If yes, please explain:

Do you have thoughts of hurting yourself or others?

If yes, do you have a plan?

**Medical & Health information:**

Primary Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Specialists (e.g. endocrinologist, psychiatrist, psychologist, etc.) \_\_\_\_\_

Month & year of diagnosed illness: \_\_\_\_\_

Medications (current & past): \_\_\_\_\_

Previous health problems and/or concerns: \_\_\_\_\_

Admission to hospital for any reason: no yes

If yes: Date(s): \_\_\_\_\_ Place: \_\_\_\_\_

Contact person: \_\_\_\_\_ Reason: \_\_\_\_\_

Emergency room visit for any reason: no yes

If yes: Date(s): \_\_\_\_\_ Place: \_\_\_\_\_

Contact person: \_\_\_\_\_ Reason: \_\_\_\_\_

Counseling with a mental health professional: no yes

If yes: Date(s): \_\_\_\_\_ Place: \_\_\_\_\_

Contact person: \_\_\_\_\_ Reason: \_\_\_\_\_

How would you describe your diet? (Healthy, Average, Needs some help)

How often do you exercise? What types of activities do they do?

How would you describe your sleeping habits? How many hours of sleep do you typically get?

**Education & Employment:**

Circle highest grade or level currently completed by:

Self:

1 2 3 4 5 6 7 8 9 10 11 12 Some College BA/BS MA/MS MD/JD/PhD

Partner:

1 2 3 4 5 6 7 8 9 10 11 12 Some College BA/BS MA/MS MD/JD/PhD

Occupation (self) : \_\_\_\_\_ Hours per week: \_\_\_\_\_

Occupation (partner): \_\_\_\_\_ Hours per week: \_\_\_\_\_

Client's Current School/Employer: \_\_\_\_\_

What do you do?

Do you like what you do?

Do you have any problems there?

**Friendships/support and activities:**

Do you have a strong support group or friendships?

What are some of the hobbies or activities that you enjoy?

Do they help decrease stress?

**Religion & other affiliation information:**

Religious denomination: \_\_\_\_\_ Other affiliation: \_\_\_\_\_

Never  Sometimes  Frequently  Always

**Attendance:Family Information:**

Current marital/relationship status (check all that apply):

- Single
- Relationship with: \_\_\_\_\_ Year: \_\_\_\_\_
- Married to: \_\_\_\_\_ Year: \_\_\_\_\_
- Separated from: \_\_\_\_\_ Year: \_\_\_\_\_
- Divorced from: \_\_\_\_\_ Year: \_\_\_\_\_
- Widowed by: \_\_\_\_\_ Year: \_\_\_\_\_

Do you have any children from this relationship?

If yes, what are their names & ages:

How would you describe your current relationship?

Have you had other significant relationships and/or been married before?

If yes, do you have any children from that relationship?

Is there anything you would like to add about this relationship?

Please list others in household:

Name:	Sex:	Age:	Relationship to client:
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Parent(s) (please list names and describe relationship with them)

How would you describe your parents' relationship?

How many siblings do you have? (please list names and describe relationship with them)

**Family Medical History:**

Has any family member had any of the following? If yes, who, when and how were they treated?

Anxiety/Panic: \_\_\_\_\_

Obsessions/Compulsions: \_\_\_\_\_

Substance abuse: \_\_\_\_\_

Depression/mood swings: \_\_\_\_\_

Anger/aggression: \_\_\_\_\_

Schizophrenia: \_\_\_\_\_

Suicidal behavior: \_\_\_\_\_

Other conditions: \_\_\_\_\_

Any major illness: \_\_\_\_\_

**Additional Information:**

What worries or upsets you?

What makes you happy?

What would you like to see happen or change in therapy?